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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were mostly unchanged when compared to a week earlier. Trade sentiment was reported as mostly steady. Retail demand for early week business was slow to moderate. Food service was light to moderate. Offerings although not ample were generally sufficient for full trade requirements. In parts of the Midwest, power outages and hot temperatures had hampered movement and buying interest. In the parts structure, movement was fair to moderately good, with best interest noted on wings which were in good balance to tight, dark meat was generally sufficient, but clearing. Bone-in breast were at least adequate. However, boneless skinless breasts were slow in clearing. In production areas, live supplies were moderate. Weights were irregular, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 24-JUL-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Boston/New England	TFEWR		:	65.73
Chicago	60.00-63.00	61.71	34 :	61.24
Ohio Cities	TFEWR		:	61.72
Denver	76.50	76.25	13 :	77.00
Detroit	62.00-69.00	63.79	12 :	64.93
Los Angeles	77.00	75.58	62 :	73.96
New York	63.00-66.00	64.79	24 :	65.22
Philadelphia	62.50-64.00	63.42	12 :	63.46
Pittsburgh	62.00-65.00	64.00	12 :	67.43
St. Louis	61.25-61.50	60.99	20 :	62.34
San Francisco	77.50	77.05	33 :	78.46

Composite Weighted Average

Loads	07/24/06	Change Last Wk	07/17/06	07/25/05
521	67.93	.66	67.27	72.95

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	66.50-68.00	67.44	35
Central	58.00-68.00	62.07	67
Western	64.00-74.50	68.20	37

Southeast Area FOB Dock Equivalent

Mississippi	68.00-70.00	69.55	91
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,125	60.00-72.00	69.23

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	157.00	1,414
BREASTS - B/S	145.00	5,892
BREASTS - WHOLE	75.50	1,472
THIGH MEAT - B/S	84.50	1,144
LEG QUARTERS	38.50	9,226
WINGS	84.50	2,865

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, boneless skinless breasts were readily available; leg cuts and wings were in good balance to well cleared. Other items were noted as adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand for early week business was at best moderate. Supplies were mostly in balance to occasionally available. In the parts structure, movement was light to moderate. Wings were in close balance to tight and held with confidence, dark meat items were usually in good balance to clearing. Most breast items were at least adequate, although boneless skinless breast were in the longest position. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trade sentiment was about steady. Trading reported, on whole body product for this week's deliveries, at mainly unchanged prices on regular commitments and unchanged to lower on new negotiation. Buying activity was light. Offerings were in fair balance on small sized product and fully adequate on heavy weights. Retailer demand was moderate at best. Weekend carryovers were heavier than desired. The market tone was generally steady on parts. Reported trading on parts for this week's delivery: leg quarters 40-44.5, boneless breasts 121-125, bone-on breast was in a wide range at 76-118. The Los Angeles negotiated WOG weighted average was 65.00 down 1.04, the volume reported was up 4 percent at 26 loads.

MIDWEST REGION BROILER/FRYER This week's final majority delivered prices were generally unchanged from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was steady. Offerings adequate for light trade needs. Retail and food service demand was slow to moderate overall, instances fairly good for some fast food. St. Louis area continued to experience power outages and product losses due to storms. Floor stocks adequate to long; sizes desirable. Supplies of wings were in close balance, all other parts adequate. The trade sentiment was steady to firm on wings and leg quarters, steady to weak on boneless/skinless breasts and steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate. Seller offerings were adequate to fully adequate for immediate delivery. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 64 to 77 cents. Trade sentiment was steady. In the parts complex offerings were generally noted as adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	62-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly fair as dealers assess market conditions entering the week. Offerings of boneless skinless breasts were readily available and slow to clear; bone-in breasts were fully sufficient for current needs. Leg cuts and wings were in good balance to closely cleared. Movement through retail and distributive channels was no better than fair. The market tone was fully steady to firm for wings, legs and tenders; weak for boneless skinless breasts. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	130	124.06	604,000
TENDERLOINS	120-125	110.92	181,400
BREAST - WITH RIBS	76-77	85.36	64,560
BREAST - LINE RUN	76	76.50	90,000
LEGS	48-49	44.66	106,880
LEG QUARTERS (BULK)	38-39	37.11	259,983
DRUMSTICKS	37-38	39.01	108,960
THIGHS	28-29	40.74	56,160
B/S THIGHS	83-84	85.20	126,360
WINGS (WHOLE)	90-91	85.77	221,120
BACKS AND NECKS (STRIPPED)	10-12	11.86	15,320
LIVERS (5 POUND TUBS)	30-35	25.66	13,600
GIZZARDS (HEARTS)	50-55	53.86	17,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,860	100.00-198.00	-	116.77
TENDERLOINS	640	112.00-193.00	-	134.49
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,172	33.00-36.00	33-35	34.79
LEG QUARTERS (4/10)	1,077	26.00-40.00	37-38	37.05
WINGS (WHOLE)	739	71.00-79.00	74-79	75.82
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,692	22.00-28.00	24	23.74

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/24	07/20	07/20	07/17	07/13
Alabama	4,161	4,080	5.21	4,045	5.23
Arkansas	5,312	4,726	5.00	5,223	5.14
Delmarva	2,261	2,217	5.59	1,981	5.49
KY-LA-TN	2,222	2,199	4.95	2,137	4.96
Mississippi	2,908	2,845	5.65	2,913	5.70
North Carolina	2,558	2,596	6.63	2,470	6.64
Texas	2,512	2,489	5.11	2,473	5.15
Total	21,934	21,152	5.40	21,242	5.43
Mon	21,934(A)			21,242(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jul 2005 is estimated to be 32,816,000 up 2.95 percent from a week ago. and down 1.9 percent from a year ago.

(last week 31,876,000 last year 33,468,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	670	112.00-182.00	-	124.28
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	188	43.00-56.00	-	44.09
LEG QUARTERS (BULK)	585	34.00-38.00	36	35.95
LEG QUARTERS (4/10)	1,131	35.00-40.00	37-38	37.42
WINGS (WHOLE)	281	80.00-86.00	-	81.94
WINGS (CUT)	290	96.00-106.00	102-105	102.57
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUL 24, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 52.50	50.33	49.91

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 24-JUL-TO 28-JUL-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	110.00 - 136.00	114.00 - 123.00
BREAST - LINE RUN	59.00 - 99.00	75.00 - 79.00
LEGS	39.00 - 52.00	-
LEG QUARTERS (BULK)	31.00 - 42.00	38.00 - 40.00
LEG QUARTERS (4/10)	38.00 - 44.00	40.00 - 42.00
DRUMSTICKS	35.00 - 47.00	-
THIGHS	28.00 - 49.00	-
WINGS (WHOLE)	79.00 - 99.00	88.00 - 91.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS (5 POUND TUBS)	30.00 - 42.00	-
GIZZARDS (HEARTS)	40.00 - 51.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82.5-100.5
WOGS 2# & UP - CUT UP 8&9 PIECES	86-103

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 21, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	15.00-16.00	500,000	260,000
WTD AVERAGE	16.50	15.50		
15-20%				
RANGE	13.00-21.00	12.00-15.00	1,538,000	1,038,000
WTD AVERAGE	17.26	13.43		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.67		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JULY 21, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	14.50	16.00	120,800	-
WTD AVERAGE	14.50	16.00		
15-20%				
RANGE	-	13.00-16.00	832,000	244,800
WTD AVERAGE		14.33		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was light and generally unaggressive for the fully adequate offerings of spent hens. Processing schedules were normal. Sales of finished product was no better than fair. The undertone was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-9		6.05
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were lower than the past week. Demand was slow for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-9.5	5-7	6.14

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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